



# PROFESSIONAL PLANNING COORDINATION SERVICES, LLC

[www.ProfessionalCoordinator.com](http://www.ProfessionalCoordinator.com)

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## FOR IMMEDIATE RELEASE

Professional Planning Coordination Services, LLC

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## PROFESSIONAL PLANNING COORDINATION SERVICES, LLC

Announces the Formal Launch of an Innovative Web-Based Planning Coordination Service Designed to Elevate and Differentiate an Attorney's, CPA's and Fee Only RIA's Practice by licensing them to Market and Deliver Professional Planning Coordination Services ("PPC Services") to their Individual, Family, Business, Non-Profit, Trust and Estate Administration Clients ("Clients").

Mansfield, Ohio, July 27, 2013

Professional Planning Coordination Services' ("PPCS") founder and President, William D. Heichel, announces the launch of the new Client PPC Services available exclusively to attorneys, CPAs and Fee Only RIAs throughout the United States to market and deliver to their Clients. Formally launched on April 1, 2013, PPCS will be conducting several introductory seminars and Webinars throughout the United States. To market and deliver the PPC Services, the attorney, CPA and Fee Only RIA must purchase a License for their respective county. PPCS provides each Licensee with an Administrative Portal and secure PPC Service Client Portals that contain each client's important documents, financial plans, portfolio tracking and portfolio performance reporting.

In addition to the Licensee's Administrative Portal and Client Planning Portal, a Licensee has seven (7) PPC Service Levels to market and deliver to his or her clients. The PPC Service is designed to promote the attorney, CPA or Fee Only RIA as the client's "Lead Advisor" by coordinating the planning efforts of the client's Advisors and conducting regular planning meetings with PPC Service Meeting Agendas, which include the clients' Advisors' judgments, observations and recommendations on the Agenda planning topics assigned to each Advisor. Licensee markets the PPC Service, PPCS prepares the client's PPC Service for delivery and Licensee delivers the PPC Service to his or her clients. You Market • We Prepare • You Deliver

For more information, to schedule a meeting or attend an introductory seminar, please contact:

[Admin@ProfessionalCoordinator.com](mailto:Admin@ProfessionalCoordinator.com) or 1.866.998.2737 and ask for Tonya Bowersock, Director of Licensee Services

Seminar Participation Qualifies for 2 CE credits for CPAs.

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